

## FISCAL AND TECHNICAL SPECIALIST II

### **DEFINITION**

Under general supervision, to perform a variety of special account, statistical, document processing, and technical record keeping and support work; to review fiscal records, applications, or specialized documents and information, assisting the public and/or other County staff with the accuracy and completeness of the information; to assist others with the understanding of department/work unit procedures and requirements; to provide a variety of information about department/work unit services and functions; to perform a variety of technical and office support work; and to do related work as required.

### **DISTINGUISHING CHARACTERISTICS**

This is the second and fully experienced working level in the Fiscal and Technical Specialist class series. Incumbents perform a variety of specialized financial, statistical, and document processing work requiring substantial knowledge of the policies, procedures, and special requirements of the department or work area to which they are assigned. Incumbents may be assigned to a specific work area as dictated by the needs of the County, or a County department. This class is distinguished from Fiscal and Technical Specialist I by the fact many of the assignments performed by I's are performed in a learning capacity, while more complete familiarity with a department's policies, procedures, regulations, and document processing requirements is developed. This class is distinguished from Fiscal and Technical Specialist III by fact that Fiscal and Technical Specialist III is the advanced journey level with incumbents expected to have comprehensive knowledge of a specialized assignment area and also have the capability to perform work assignments in a variety of functions and areas of the department or work unit where assigned, as needed.

### **REPORTS TO**

A variety of County supervisory or management positions, depending upon the department or program area where assigned.

### **CLASSIFICATIONS SUPERVISED**

This is not a supervisory classification.

### **EXAMPLES OF IMPORTANT AND ESSENTIAL DUTIES (The following is used as a partial description and is not restrictive as to duties required.)**

Performs a variety of fiscal support and record keeping work, developing and maintaining financial records; provides specialized public and/or assistance to other County staff regarding assessment role information, County taxes and tax payments, fiscal records, recording procedures and functions, vital statistics, permit applications and issue, child support payments and records, public assistance records, or other areas, as assigned; updates and maintains records and information in computerized systems and databases; maintains a variety of statistical or other specialized records, posting and updating information to keep records current and accurate; may verify purchase orders and purchasing information; may maintain work and time records; may balance cash received, verify receipts, and prepare deposits; may assist with the development and control of budget information; may assist with payroll functions; reconciles information problems and ensures the accuracy of a variety of records; may have responsibility for subsidiary ledgers; provides requisite data to other government agencies, as delegated; may review referrals to department programs and processes per State requirements; updates and maintains computerized records and generates reports; uses spreadsheets and other special computer software; performs special assignments related to the department and unit where assigned; operates office equipment.

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### **TYPICAL PHYSICAL REQUIREMENTS**

Sit for extended periods; frequently stand and walk; normal manual dexterity and eye-hand coordination; lift and move objects weighing up to 25 lbs.; corrected hearing and vision to normal range; verbal communication; use of office equipment, including computer, telephone, calculator, copiers, and FAX.

### **TYPICAL WORKING CONDITIONS**

Work is normally performed in an office environment; continuous contact with other staff.

### **DESIRABLE QUALIFICATIONS**

#### **Knowledge of:**

Financial and statistical record keeping, document acceptance and processing requirements, and/or information system maintenance related to the department and work unit where assigned.

Policies, laws, rules, and regulations impacting the operations, transactions, and functions of the Department and work unit where assigned.

Good public relations techniques.

Maintenance of files and information retrieval systems.

Computers and software used in office, fiscal, and administrative support work.

Modern office methods and procedures.

Correct English usage, spelling, grammar, and punctuation.

Mathematics.

#### **Ability to:**

Perform a variety of specialized financial, statistical, assessment roll, treasury support, tax collection support, child support, or document processing and recording work related to the department and work unit where assigned.

Provide technical support for an assigned area of County government.

Proficiently use a variety of computerized spreadsheet, word processing, and data base software.

Read, interpret, and apply a variety of rules, regulations, and policies to related to functions and services of the assigned work area.

Accurately maintain and update a variety of records and information systems.

Gather, organize, and summarize data and information.

Make mathematical calculations quickly and accurately.

Type or use word processing software at an acceptable speed to meet production requirements.

Operate a computer and use department software in the performance of assigned work.

Operate and use office equipment.

Deal tactfully and courteously with the public and other staff when explaining the functions, requirements, and policies of the work area where assigned.

Regularly work well under pressure, meeting multiple and sometimes conflicting deadlines.

Constantly demonstrate cooperative behavior with colleagues, supervisors, and customers/clients.

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### DESIRABLE QUALIFICATIONS (continued)

#### **Training and Experience:**

Any combination of training and experience which would likely provide the required knowledge and abilities is qualifying. A typical way to obtain the required knowledge and abilities would be:

One (1) year of work experience in performing financial, statistical, assessment roll, treasury support, tax collection support, or document processing and recording work at a level comparable to Fiscal and Technical Specialist I with Mono County.

#### **Special Requirements:**

None

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